



IMS



INFO-ALERT — Free Seminar

Protecting your profits with up-to-the-minute alerts

In this Issue:

Free Seminar	1
End of Year	2
30% Off Special	2
Forms	2

Info-Alert is a powerful tool that monitors your business data and provides automated alerts when various business conditions are met. Info-Alert serves as a “virtual employee” that attaches to your TRAVERSE or OSAS data and reviews it at scheduled intervals, reporting the information to the appropriate people.



Accounting & Business Solutions →

INFO-ALERT

[Info-Alert](#) is a powerful yet simple-to-use tool that monitors your business data and provides automated alerts through email, fax and reports. Info-Alert serves as a “virtual employee” that constantly reviews your business data, alerting the appropriate people to the issues important in your day-to-day operations.

- Identify issues before they become problems
- Automatically place customers on hold when parameters are exceeded
- Catch data entry errors
- Find exceptions in your data that you should know about
- Automatically send late notices, ship notifications and more
- Update CRM systems or other databases automatically with alert information

To learn more about the benefits of Info-Alert, we invite you to join a **FREE Internet demo overview**.

December 6, 2007

December 12, 2007

December 14, 2007

TIME: 1:00 pm Central Time

To register or for more information, call IMS at **314 432-0997**

Don't forget that Info-Alert is 30% off between now and December 21

*More on
Page 2*



Developers of Accounting and Business Software for over three decades!

**Information Management Solutions,
Inc.**

P O Box 37008

St. Louis, MO 63141-1508

Phone: 314-432-0997

Email: info@ims-stlouis.com

*Previous Newsletters can be found
on our*

IMS



FORMS

Now is the time to start thinking about Forms for the End of the Year.

Where to get them? Well, you want forms that are 100% compatible with OSAS and Traverse, don't you?

Go to our Web Site, www.ims-stlouis.com and click on Compatible Forms on the left side. Could not be any easier!

Until **December 21 Open Systems and IMS** are offering 30% off on the following modules:

OSAS/

TRAVERSE

Banking and Info-Alert

We described them both in the November issue and we are offering a FREE Seminar overview for Info-Alert in **December, three chances to catch it, Dec 6, 12 and 14.**

Do Not Miss it!

End of Year

Yes, it is that time again. If you are current on CES and have PA, you'll get Federal and State tax changes and W-2 updates and if you have AP, you'll get 1099 form updates. These will be provided to you, via email from IMS. As usual, the question is when?

Open Systems will make the changes as they get them and will apply them to the programs for both OSAS (**versions 6.5x and 7.0x**) and Traverse (**versions 10.2x and 10.5x**). They usually make them available (at least an initial pass) by the 20th or so of

December. Most years, many states wait till the last minute so that state updates frequently come after the initial release and in fact, often into the New Year. We will send out everything as it comes along with installation instructions. If you want Richard to do the updates for you (dialed in, please let him know when).

Our suggestion is to wait until you need to process your first payroll of the New Year to load on the updates, so that you'll have the latest and greatest at that time. If you then get a change for a state in which you process PA, you can manually update the table. W-2s and 1099s don't have to be issued until January 31 so you can easily wait a bit to run those. You can run a trial set earlier on paper if you want to check the totals, etc. before printing them on the actual forms.



We wish each of you, your colleagues, family and friends a very joyous holiday season and a happy, healthy and prosperous New Year.